



Are you required to have an annual **ERISA** audit of plan financial statements by an independent qualified public accountant?

The Employee Retirement Income Security Act of 1974 (ERISA) generally requires retirement plans with 100 or more eligible participants at the beginning of the plan year to conduct an annual audit of plan financial statements by an independent qualified public accountant, subject to the provisions of ERISA.

Our Audit team will:

- Assist plan sponsors fulfill their fiduciary responsibility of compliance and plan oversight
- Provide insight and communications related to the plan's control environment and processes to correct areas of noncompliance, and strengthen internal controls

Meet our ERISA Audit Team



Sara DeRoo, CPA
Partner



Kathryn Fristad, CPA
Supervisor

Our experienced ERISA professionals are committed to performing your ERISA audit in a timely, efficient manner. A dedicated team member will be available during the audit, and throughout the year, to answer your ERISA questions. Our clients understand that Christianson provides the best service and value in the employee benefit plan marketplace.



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